

<u>7 L W O H</u> & R P P R Q    & R G H , 6 , 1	<u>\$ P R X Q W</u> <u>2 X W V W D Q G L</u> <u>Q F H Q G L W L R</u> <u>Q F K D Q J H</u> <u>5 D W S L F R R X Q W</u>	<u>0 L Q L P X P</u> <u>\$ F F H S W D Q F H</u> <u>2 X W V W D Q G L</u> <u>Q F H Q G L W L R</u> <u>Q F K D Q J H</u> <u>5 D W S L F R R X Q W</u>	<u>0 D [ L P X P</u> <u>\$ F F H S W D Q F H</u> <u>2 X W V W D Q G L</u> <u>Q F H Q G L W L R</u> <u>Q F K D Q J H</u> <u>5 D W S L F R R X Q W</u>
<p>, Q W U D O R W &amp; D S L W D O          / X [ H P E R X U J          6 \$                         ; 6  <math>\frac{1}{4}</math>                         5 H J 6                 5 H J 6                 <math>\frac{1}{4}</math>                         <math>\frac{1}{4}</math>          6 H Q L R U                 ; 6                         \$          1 R W H V G X H          6 H S W H P E H U                 \$</p>		<p>6 K D U H V          S H U <math>\frac{1}{4}</math>          S U L Q F L S D Q          D P R X Q W R I          1 R W H V</p>	

7 K H I R O O R Z L Q J M W D G E L O F H D W H V W H V W R U P N A W V D Q C C K E Y D H M Q H V V I R Q F 1 R W H V

( Y H Q W V

7 L P H V D Q G ' D W H V

## Commencement of the 2024 Notes Exchange Offer

1RWHV ([FKDQJH 2IIHU DQQRXQFXQH ([FKDQJH 2IIHU  
0HPRUDQGXP DYDLODEOH IURP WKH ([FKDQJH \$JHQW

## Expiration Deadline

'HDGOLQH IRU FRPSOHWLQJ RI WKH 3DUSWRFLSHDV\KRQN5W\RUHRQHQWX  
+ROGHUV WR SDUWLFLW\SHDW\FLKQD\WJKHH 211HU

## Announcement 6

7 K H 2 I I H U R U Z L O O U D Q & R I X Q F H H U Z & R H O O K L W L R Q V K D Y H E H H

7KH 2IIHURU ZLOO RQO\ DFFHSW 211RHUH & RIQGL WILFRKODVQ JDHU I PP  
& RQGLWLRQV LQFOXGLQJ WKH 0LQIHPGXIE H\$@R@S @D@Q FVHH WR RRQXWL W QRV  
0HPRUDQGXP 1RWHV QRW DFFHSWWHVG (IIR@K DHQ@K D2QJHHULRQWZKKHL F  
WKH 0LQLPXP 2IIHU \$PRXQW RU DUHP @WQHRUKZWLWW DQQRGVQJ FKDQJH C

7KH 2IIHURU UHVHUYHV WKH ULJQWYHV @EQM HDFQMG WDROOD SSIOHUF @RQBLC

5DWLRQDOH IRU WKH 1RWHV ([FKDQJH 2IIHU

7KH SXUSRVH RI WKH 1RWHV ([ISIRDOQJLHRQIRHUVLKHWRUIHRIWQDQ ([FKDQJH 2IIHU LQ@QXIGHRV @KKDHUHMF KRUULQWKWKH SURRI@RULRQV DQ

7KLV DQQRXQFPH, QWUDQHODRERGDEORQ&Q QWJDVL &V9LQIRUPDWLR  
PD\ KDYH TXDOLILHG DV LQVLGH LVQILRQIDWRIRWKRUO DVKNHH \$VX \$ISRW  
0\$5' HQFRPSDVVLQJ LQIRUPDWLRQ UHODIWHLUQ JG MARFLWLKH G  
)RU WKH SXUSRHVHV RI 0\$5 DQG \$UWLFDLHP0 PRD R&QRDPPLVVLRGY , PS



6HFXULWLHV OHJLVODWLRQ LQ DQWDLQDS URSURLYDZGHV KORUBXKUHFGUDHWWURRUJL H  
RU GDPDJHV LI WKH ([FKDQJH 211HU OIGPRILQDQG QXKPH UHQFRQ XGRQW DDLQIV D  
SURYLGHG WKDW WKH UHPHGLHV VRHUG LEH WFKHVSXRFKR D VGDQW DUWK LDQU HV KHH  
WKH VHFXULWLHV OHJLVODWLRQ RKDWKHUS XURFXODGV HVWHIM US WRRY DQFH HD S7SKO  
VHFXULWLHV OHFVKVQDWWTRGS URRYWKHEISSBUW WHFXQDQFHRI WKHVH ULUKWV RU

:H KHUHE\ QRWLI\ SURVSHFWLYH & DQDGEHDQ HSTXULUHGDV HMRV SWKRDWGH DSH  
SHUWDLQLQJ WR WKH SXUFKDVTUGD\HUH TRXILURHUP WR EH & QVGHOURVHG LQ  
QDPH DGGUHVW WHOHSKRQH QXPEHUDWHP DSXOU DQDGHV HV KSHULQFHP RI UD P\Q  
SHUVRQDO LQIRUPDWLRQ



