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Intralot Global Holdings B.V. Announces Results of its Exchange Offer for Ordinary Shares in the Capital of Intralot US Securities B.V and Satisfaction of a Minimum Acceptance Condition

30 July 2021

| | | |
|-----------------------|----------------|-------------------|
| | Offeror | |
| 2024 Notes | Holder | 2024 Notes |
| Exchange Offer | Issuer | |
| Shares | Company | |

Exchange Offer Memorandum

| | |
|--------------|----------------------------|
| Offer | 2021 Notes Exchange |
| | Exchange Offers |

Requests for information in relation to the 2024 Notes Exchange Offer may be directed to

Market Abuse Regulation

MAR

Disclaimer

Relevant State

NI 31-103

NI 45-106

Notice to Investors in Singapore

SFA

