



INTRALOT S.A. - INTEGRATED LOTTERY SYSTEMS AND SERVICES

**Report for the Use of Funds raised from the Share Capital Increase
with cash payment until 31.12.2022**

According to the provisions of Articles 4.1.2, Part A of Decision 25/17.07.2008 of the Hellenic Capital Market Commission and Decision 8/754/14.4.2016 of the Board of Directors of the Hellenic Capital Market Commission, as amended, an increase of the share capital of "**INTRALOT S.A. - INTEGRATED LOTTERY SYSTEMS AND SERVICES**" (hereinafter the "Company") was carried out with cash payment and with a 1 11.04 Tthu8 -



Agreement in effect since August 3, 2021.

The amount of 125.088 thousand Euro

On July 25, 2022, the Company contributed the aforementioned amount to its subsidiary in the Netherlands, of 125.500 thousand Euro. Subsequently,

capital increase of a total amount of 125.500 thousand Euro. With the regaining of 34,27% of the shareholding

(Georgia) corporation.

2.

Peania, 27 September 2023

**THE CHAIRMAN OF THE BOD
AND GROUP CEO**

**THE DEPUTY CHIEF EXECUTIVE
OFFICER AND MEMBER OF THE BOD**

**S.P. KOKKALIS
ID. No. A ȳ091040**

**C.D. SFATOS
ID. No. AH 641907**

Report on factual findings from the agreed-upon procedures on the Report of Use of Funds Raised

To the Board of Directors of the Company INTRALOT SA

Purpose of this agreed-up procedures report and restriction on use or distribution of the report

The purpose of our report is exclusively to provide to the Board of Directors (hereinafter the "Management") of INTRALOT S.A. (hereinafter "the Company") our findings regarding the execution of the below agreed-upon procedures in the context of the regulatory framework of the Athens Stock Exchange as well as the relevant legislative framework of the Capital Market Commission, on the Report on Use of Funds raised from the Share

Board of Directors of the Company from 21.06.2022 and in accordance with the decision approving the content of the Prospectus b

Procedures and Findings

We have performed the procedures described below, which were agreed with the Company's Management, in the terms of the engagement letter dated 03/04/2023.

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We compared the amounts referred to as

31/12/2022) in the Table of Utilization of Funds Raised from the Share Capital Increase in the Report against the corresponding amounts recorded in the Company's books and records, during the period referred to.

Athens, September 27, 2023
The Certified Public Accountants

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SOEL Reg. No. 27021

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